

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 27, 2000

REGISTRATION NO.: 23924

BOOK: 85

PAGE: 252

BONDS ISSUED BY: City of Raymore

AMOUNT OF ISSUE: \$4,897,372.70

COUNTY: of Cass

DATE OF ISSUE: September 1, 2000

MONTH OF MATURITY: March

PURPOSE OF BONDS: (1) Paying the Costs of the Improvements as provided in the Ordinance and

(2) paying the costs of issuance of the Bonds

Rate of Interest	Amount	Maturity
4.700%	\$ 250,000.00	03/01/2007
4.750%	290,000.00	03/01/2008
4.800%	325,000.00	03/01/2009
4.900%	400,000.00	03/01/2010
5.000%	475,000.00	03/01/2011
5.100%	540,000.00	03/01/2012
5.200%	650,000.00	03/01/2013
5.300%	770,000.00	03/01/2014
5.375%	670,000.00	03/01/2015
5.750%	302,372.70	03/01/2015 **
5.450%	225,000.00	03/01/2016

ARE BONDS CALLABLE: Current Interest Bonds maturing in 2010 and thereafter may be redeemed on and after March 1, 2009 (without premium). Capital Appreciation Bonds do not contain a call provision

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Stinson, Mag & Fizzell P.C., St. Louis, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$4,836,155.54

INTEREST RATE: 5.3388%

ASSESSED VALUATION FOR: \$113,133,883

INDEBTEDNESS: (Including this issue) \$12,974,596

NOTICE OF ELECTION: Published one newspaper July 27 and August 3, 2000

DATE OF ELECTION: August 8, 2000

ELECTION RESULTS: (1) Yes...1,354; No...447; (2) Yes...1,230; No...564

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are dated September 28, 2000